

November 27, 2007

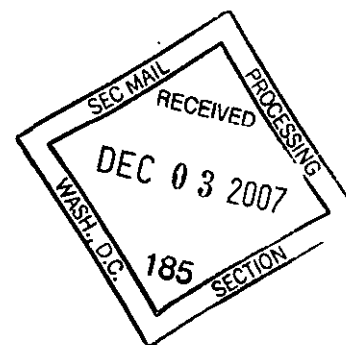


07028532

UBA

The US Securities and Exchange Commission
Office of International Corporate Finance
450 fifth Street NW
Mail Stop 3-9
Washington DC 20549
USA

SUPPL



Dear Sir,

UNITED BANK FOR AFRICA PLC
GDR PROGRAMME FILE NO. 82 -4804

In accordance with the Rule 12g 3-2(b) of the Securities Exchange Act 1934, please find attached the following documents:

1. Copy of Statement of affairs filed with the Corporate Affairs Commission in compliance with section 636(1) of the Companies and Allied Matters Act Cap 20, Laws of the Federation of Nigeria 2004;
2. Form CO7 (particulars of directors or any change therein) filed with the Corporate Affairs Commission;
3. Form CAC 2 (return of allotment of shares) filed with the Corporate Affairs Commission on August 21, 2007;
4. Form CAC 2 (return of allotment of shares) filed with the Corporate Affairs Commission on November 13, 2007.

Thank you.

Yours faithfully,

For: UNITED BANK FOR AFRICA PLC

PROCESSED

DEC 12 2007

THOMSON
FINANCIAL

AIDEVO ODU-THOMAS
COMPANY SECRETARY

www.ubagroup.com

United Bank for Africa plc RC No. 2457
UBA House, 57 Marina, Lagos
P.O. Box 2406 Tel. 2644651-700
info@ubagroup.com, Swift add. UNAFNGLA

Chairman: Ferdinand Alabraba, GMD/CEO: Tony O. Elumelu (NFR), EDs: Phillips Oduoza, Ibrahim Jega
Godwin Ize-Iyamu, Victor Osadolor, Suzanne Soboyejo-Iroche, Faith Tuedor-Matthews, Chika Mordi
Directors: Israel C. Ogbue, Rose A. Okwechime, Kolawole Jamodu (NFR), Adekunle Olumide (NFR)
Garba Ruma, Runa Alam (American), Willy Kroeger (German), Paolo Di Martino (Italian)

**COMPLIANCE WITH SECTION 638(1) OF THE
COMPANIES AND ALLIED MATTERS ACT, 1990
SCHEDULE 14**

The share capital is **₦6,000,000,000** divided into **12,000,000,000** Ordinary Shares of **50 kobo** each. The number of shares issued is **8,472,000,000** ordinary shares.

Calls to the amount of **50 kobo** per share have been made, under which the sum of **₦4,236,000,000** have been received.

The liabilities of the company on the **1st** day of **July, 2007** were:-

Debts owing to sundry persons by the Company:-

	N'000
On judgment,	-
On specialty,	-
On notes or bills,	-
On simple contracts, borrowing from non-banks	571,867,630
	<u>571,867,630</u>

On Estimated Liabilities

The assets of the company on that day were:-

GOVERNMENT SECURITIES (as at 1st July 2007)

	N'000
Treasury Bills	66,915,392
Government Bonds	52,730,180
Bills of exchange and promissory notes	4,072,746
Other securities,	-

CASH

Cash	123,718,318
Balance with bankers	12,399,022
Money at call with other banks	151,234,587
(in Nigeria and abroad)	-
Negotiable certificates of deposit	147,260,338
	<u>310,893,947</u>



** included in the balances with and Cheques in the course of collection on other banks (in Nigeria and Abroad) are: CBN Cash Reserve Account **₦12,851,867,000** and Current Account **₦12,764,348,000**

Dated at Lagos this **7th** day of **August, 2007**.

DIRECTOR

SECRETARY

VERIFICATION
07 AUG 2007
APPROVED BY
ANAZIAH EMEKE

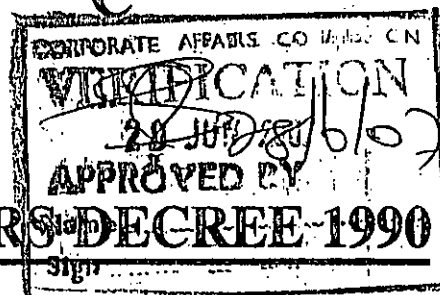
204-02
A HOUSE

CORPORATE AFFAIRS COMMISSION

P.M.B. 198, ABUJA. JUN 14 P 12 58

Form C.07

RC: NO 2457



COMPANIES AND ALLIED MATTERS DECREE 1990

CORPORATE AFFAIRS COMMISSION

MARINA OFFICE

N100: 00

Particulars of Directors and of
any changes therein.

Pursuant to Section 292 (4)

NAME
OF
COMPANY

UNITED BANK FOR AFRICA PLC

Corporate Affairs Commission
Certified True Copy

29 JUN 2007
Name: *C. M. Madoghwe*

Designation: *SM*

Signature: *[Signature]*

LIMITED

Presented by:

MICHAEL MADOGHWE

NBA/IND/9562

Name

C/O 7, YETUNDE BROWN STREET

Address

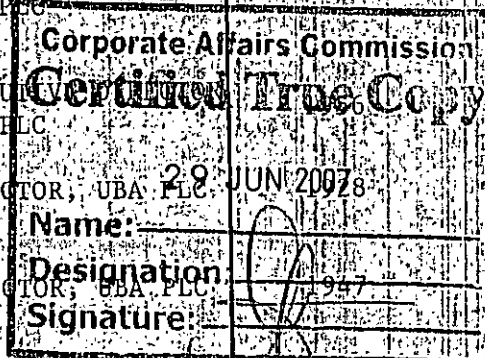
IFAKO-GBAGADA, LAGOS

Particulars of Directors of

Limited

RESERVED FOR BINDING

Usual Residential Address (In the case of a corporation the registered or principal office)	Business occupation and particulars of other directorships	Date of Birth	Remarks
8, IRIEBO STREET D-LINE, P/HARCOURT	CHAIRMAN, UBA PLC	1939	NO CHANGE
18A, MEKWEN STREET IKOYI, LAGOS	GMD/CHIEF EXECUTIVE OFFICER, UBA PLC	1963	NO CHANGE
9, REMI SHOFULWE STR MAGOGO, GRA, LAGOS	EXECUTIVE DIRECTOR UBA PLC	1955	NO CHANGE
1, IROCHE STREET LEKKI PHASE 1, LAGOS	EXECUTIVE DIRECTOR UBA PLC	1959	NO CHANGE
44, ADEBAYO DOHERTY LEKKI PHASE 1, LAGOS	EXECUTIVE DIRECTOR	1962	NO CHANGE
HOUSE M45, ROAD 22 VGC, LAGOS	EXECUTIVE DIRECTOR UBA PLC	1965	NO CHANGE
13, SOLOMON CLOSE VICTORIA ISLAND LAGOS	EXECUTIVE DIRECTOR UBA PLC	1967	NO CHANGE
7, MISSISSIPPI CRESCENT, ABUJA	EXECUTIVE DIRECTOR UBA PLC	1966	NO CHANGE
2, ISLAND WAY DOLPHIN ESTATE, IKOYI	DIRECTOR, UBA PLC	28 JUN 2007	NO CHANGE
19, WAREHOUSE ROAD APAPA, LAGOS	DIRECTOR, UBA PLC	1947	NO CHANGE
6-8, BISHOPGATE LONDON, EC2N 4DA	DIRECTOR, UBA PLC	1948	NO CHANGE



Signature {

Din

Secn

If the space provided in the form is insufficient, particulars of other directorship should be listed on a separate statements attached to this return.

Particulars of Directors of _____

Limited.

Name (In the case of an individual, forename or names and surnames. In the case of a corporation, the corporate names).	Any former forename or names and surnames	Nationality
CHIEF FERDINAND ALABRABA	NONE	NIGERIAN
MR. TONY O. ELUMELU, MFR	NONE	NIGERIAN
EDWIN IZIL-IYAMU	NONE	NIGERIAN
SUZANNE OLUFUNKE TROCHE	NONE	NIGERIAN
PHILLIPS ODUOZA	NONE	NIGERIAN
VICTOR OSADOLOR	NONE	NIGERIAN
CHIKA MATTHIAS MORDI	NONE	NIGERIAN
FATTH TUEDOR-MATTHEWS	NONE	NIGERIAN
CHIEF ISRAEL C. OGBUE	NONE	NIGERIAN
ROSE ADA OKWECHIME	NONE	NIGERIAN
WILLY KROEGER	NONE	GERMAN

Corporate Affairs Commission
Certified True Copy

29 JUN 2007

Name: _____

Designation: _____

Signature: _____

RESERVED FOR BINDING

Dated the 14th day of June 2007

"Director include any person who occupies the position of a director by whatsoever name called and say person in accordance with whose directions or instruction the directors of the company are accustomed to decree.

"Former forename" and "former" do not include in the case of a married woman the name or surname by which she was known previous to the marriage.

The names of all bodies corporate in Nigeria of which the director is also a director should be given, except bodies corporate of which the company making the return is the wholly-owned subsidiary or bodies corporate which are the wholly-owned subsidiaries either of the company or of another company of which the company is the wholly-owned subsidiary. A body corporate is deemed to be the wholly-owned subsidiary of another if it has no members except that other and that other's wholly-owned subsidiaries and its or their nominees.

CORPORATE AFFAIRS COMMISSION

3

P.M.B. 198, ABUJA.

Form C.O.7
ISSUING
RC: NO 2457

ASSESSMENT
29 JUN 2007
ASSESSED BY
NAME *Chinabo MC*
SIGN *[Signature]*



C 42571

COMPANIES AND ALLIED MATTERS DECREE 1990

#4000 = penalty in case

Particulars of Directors and any changes therein

VERIFICATION
29 JUN 2007
APPROVED BY
Name
Sign

Pursuant to Section 292 (4)

NAME
OF
COMPANY

UNITED BANK FOR AFRICA PLC

Corporate Affairs Commission
Certified True Copy
29 JUN 2007
Name: *[Signature]*
Designation: *[Signature]*
Signature: *[Signature]* LIMITED

239845 of 29/6/07 for #4000 =

Presented by:

MICHAEL MADOGHWE

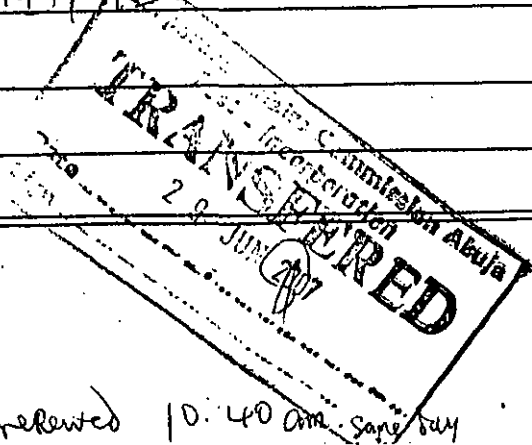
NBA/INT/9522

Name

C/O, YETUNDE BROWN STREET

Address

IFAKO-GBAGADA, LAGOS



8/06/07 2:45

10/06/07 2:40 20/06/07 10:40 am same day

Usual Residential Address (In the case of a corporation the registered or principal office)	Business occupation and particulars of other directorships	Date of Birth	Remarks
VIA DELL' ABADIA 5 53100 SIENA, ITALY	DIRECTOR, UBA PLC	1951	NO CHANGE
7AA, RUXTON ROAD IKOYI, LAGOS	DIRECTOR, UBA PLC	1944	NO CHANGE
5, IBRAHIM BIU ROAD UNGUWAN SARKI, KADUNA	DIRECTOR, UBA PLC	1953	NO CHANGE
32A, ALADIPO OLUWOLE STREET, IKEJA, LAGOS	DIRECTOR, UBA PLC	1941	NO CHANGE
25 HILL STREET LONDON W1J 5LW UNITED KINGDOM	DIRECTOR, UBA PLC	1960	APPOINTED WITH EFFECT FROM 31/01/07
1, KANO ROAD SOKOTO, SOKOTO ROAD	EXECUTIVE DIRECTOR UBA PLC	1959	APPOINTED WITH EFFECT FROM 31/01/07

RESERVED FOR BINDING

Corporate Affairs Commission
EXECUTIVE DIRECTOR
UBA PLC

29 JUN 2007

Name: _____

Designation: _____

Signature: _____

Signature {

Director

Secretary

If the space provided in the form is insufficient, particulars of other directorship should be listed on a separate statements attached to this return.

Particulars of Directors of _____

Limited.

Name (In the case of an individual, forename or names and surnames. In the case of a corporation, the corporate names).	Any former forename or names and surnames	Nationality
PAOLO DI MARTINO	NONE	ITALIAN
CHIEF KOLA JAMODU	NONE	NIGERIAN
ALHAJI GARBA S. RUMA	NONE	NIGERIAN
ADEKUNLE OLUMIDE	NONE	NIGERIAN
RUNA. N. ALAM	NONE	AMERICAN
IBRAHIM JEGA		NIGERIAN

Corporate Affairs Commission
Certified True Copy

29 JUN 2007

Name: _____

Designation: _____

Signature: _____

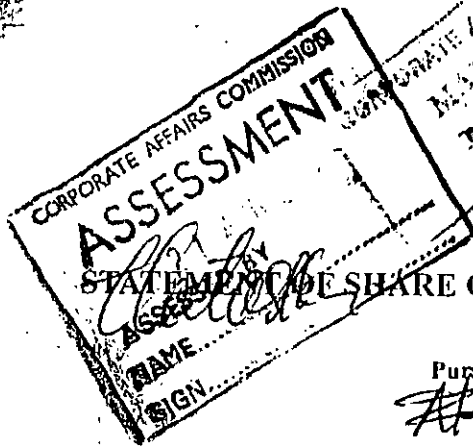
RESERVED FOR BINDING

Dated the 14th day of JUNE 2007

"Director include any person who occupies the position of a director by whatsoever name called and say person in accordance with whose directions or instruction the directors of the company are accustomed to decree.

"Former forename" and "former" do not include in the case of a married woman the name or surname by which she was known previous to the marriage.

The names of all bodies corporate in Nigeria of which the director is also a director should be given, except bodies corporate of which the company making the return is the wholly-owned subsidiary or bodies corporate which are the wholly-owned subsidiaries either of the company or of another company of which the company is the wholly-owned subsidiary. A body corporate is deemed to be the wholly-owned subsidiary of another if it has no members except that other and that other's wholly-owned subsidiaries and its or their nominees.



FORM CAC 2

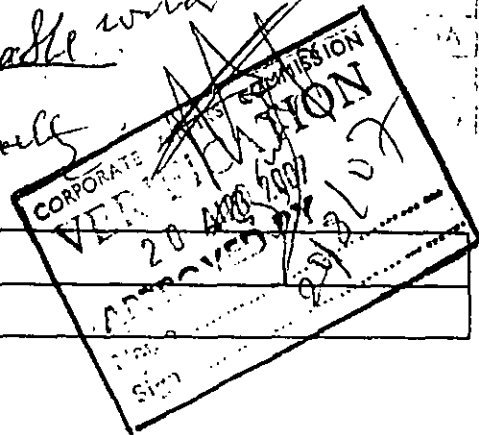
13 AUG 2007 12:48

#2000 Payable

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF
SHARES

Pursuant to Section 35 (2) (d) & 129

#131,750 Payable with
Chatah Permits



RC NO. 2457

NAME OF COMPANY

UNITED BANK FOR AFRICA PLC

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

SIX BILLION NAIRA

N 6,000,000,000

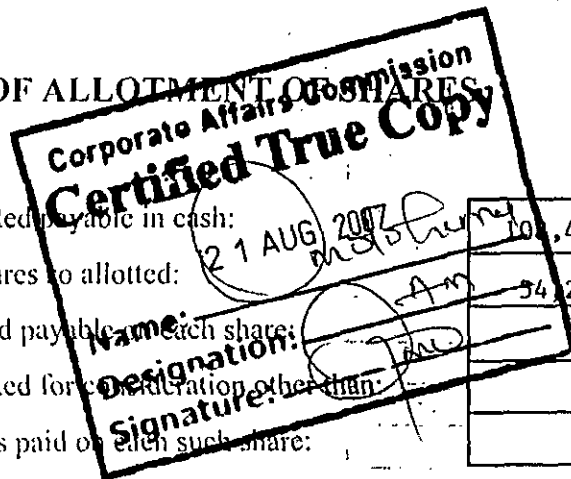
AMOUNT IN WORDS

DIVIDED INTO 12,000,000,000

OF N 50 Kobo

EACH

B. RETURN OF ALLOTMENT OF SHARES



Number of shares allotted payable in cash:

10,428,571

Nominal amount of shares so allotted:

54,214,285.50

Amount paid or due and payable on each share:

Number of shares allotted for consideration other than:

Amount to be treated as paid on each such share:

The consideration for which such shares have been allotted is as follows:

ALLOTMENT

Dated this 13TH

day of

AUGUST

2007

[Signature]
Director

NAME AND ADDRESS OF SHAREHOLDERS

NAME AND ADDRESS OF SHAREHOLDERS				No. of shares allotted	Type share
1.					
Name	PAIP-PCAP SUB 2 LIMITED			108,428 571	ORDINARY SHARES
Address:	C/O IPS COURT, 28 CYBERCITY				
	EBENE				
City:	MAURITIUS	State:	MAURITIUS		


2.					
Name					
Address:					
City:		State:			

3.					
Name					
Address:					
City:		State:			

4.					
Name					
Address:					
City:		State:			

5.					
Name					
Address:					
City:		State:			

6.					
Name					
Address:					
City:		State:			

SIGNATURE  (Director)

Presented for filing by:

NAME	MICHAEL MADOGHWE	ACCR. NO.	NBA/IND/9562
ADDRESS:	7, YETUNDE BROWN STR. IFAKO GBAGADA	E-MAIL:	chiamanda245@yahoo.com
TELEPHONE NO:	08023126497	DATE:	13-08-07

42

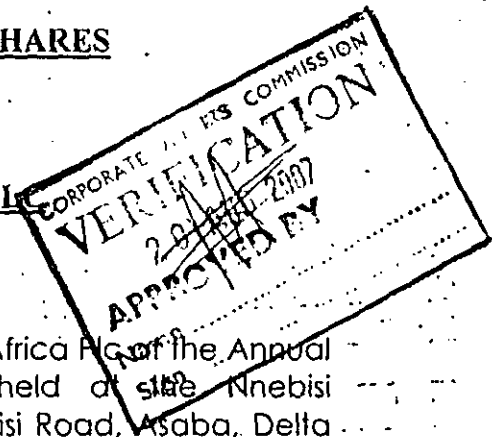
**COMPANIES AND ALLIED MATTERS ACT CAP 20 LAWS OF THE
FEDERATION OF NIGERIA 2004**

PUBLIC COMPANY LIMITED BY SHARES

BOARD RESOLUTION OF

UNITED BANK FOR AFRICA PLC

(RC 2457)



1. Whereas the shareholders of United Bank of Africa Plc at the Annual General Meeting duly convened and held at the Nnebisi Conference Centre, Grand Hotel, 112 Nnebisi Road, Asaba, Delta State on Wednesday, January 31, 2007, resolved that Directors be and was hereby authorized to convert convertible loans from international investors into ordinary shares of the Bank on such terms and price as the Directors deem fit.
2. Whereas the Board of Directors of United Bank for Africa Plc ("the Board") in furtherance of the mandate granted by the shareholders at its meeting held on Wednesday, January 31, 2007 at Asaba approved that the conversion of convertible loans granted to the Bank by PAIP-PCAP SUB 2 LIMITED into ordinary shares of the Bank should be done at N21.00 per share if the conversion is done within 45 days of the date of disbursing the loan subject to regulatory approval.
3. Whereas the conversion was done within the 45 days following the disbursement of the loan and the approval for the conversion was granted by the Corporate Affairs Commission on the 25th of July, 2007.
4. NOW THEREFORE, 108,428,571 ordinary shares of 50 Kobo each at N21.00 per share have been allotted to PAIP-PCAP SUB 2 LIMITED and the Company Secretary is authorized to take steps to file necessary documents with all relevant regulatory agencies.

2,006,852,211,877 R A 2000

TRANSFERRED
21 AUG 2007



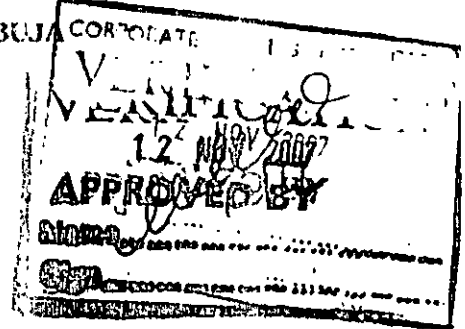
[Signature]
DIRECTOR

[Signature]
SECRETARY

CORPORATE AFFAIRS COMMISSION

(Established Under The Companies And Allied Matters Act, 1990)

PLOT 565, NDOLA SQUARE, WUSE ZONE 5, ABUJA



Obinabo MC

CORPORATE AFFAIRS COMMISSION

ASSESSMENT FORM CAC 2

STATEMENT OF SHARE CAPITAL AND RETURN OF ALLOTMENT OF SHARES

ASSESSED BY *Obinabo MC*
Pursuant to section 35(2)(d) & 129

RC NO.

2457

SIGN.

NAME OF COMPANY

UNITED BANK FOR AFRICA PLC

#22,700 = variable penalty inclusive

A. STATEMENT OF SHARE CAPITAL

THE NOMINAL SHARE CAPITAL OF THE ABOVE NAMED COMPANY IS:

SIX BILLION NAIRA

N 6,000,000,000

AMOUNT IN WORDS

DIVIDED INTO

12,000,000,000

OF N

50 KOBO

EACH

RETURN OF ALLOTMENT OF SHARES

Number of shares allotted payable in cash:

Nominal amount of shares so allotted:

Amount paid or due and payable on each share:

Number of shares allotted for consideration other than

Amount to be treated as paid on each such share:

The consideration for which such shares have been allotted is as follows:

3,031,576,503
Corporate Affairs Commission
Obinabo MC
Dr
Confirmed True Copy
13 NOV 2007
Name.....
Designation.....
Signature.....

Dated this

8TH

day of

NOVEMBER

2007

Obinabo MC
Dr
Signature
Director

shares
allotted

share

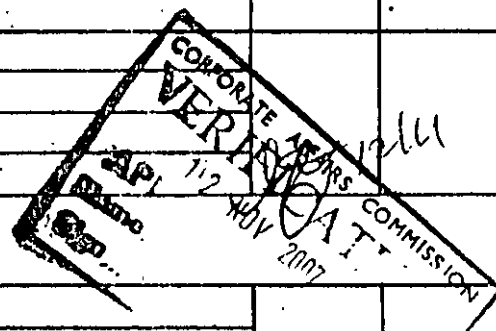
1.

Name: SEE ATTACHED

Address:

City:

State:



2.

Name:

Address:

City:

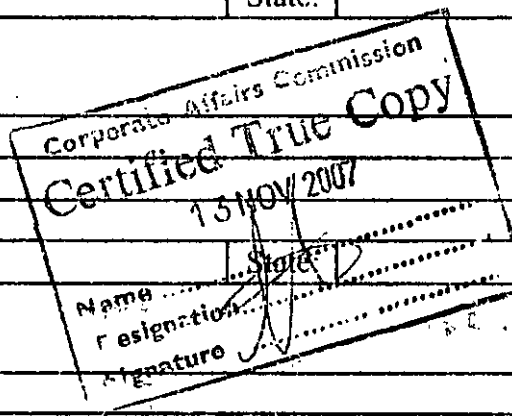
State:

3.

Name:

Address:

City:



4.

Name:

Address:

City:

State:

5.

Name:

Address:

City:

State:

6.

Name:

Address:

City:

State:

SIGNATURE

[Handwritten Signature]
(Director)

Presented for filling by:

NAME:	<i>[Handwritten: DGBUFA Okeke Esq]</i>	ACCR. NO:	<i>[Handwritten: NABAF/007/8411]</i>
ADDRESS:	<i>[Handwritten: 21 NIGERIA ST WUSE]</i>	E-MAIL:	<i>[Handwritten: lcaungh@ghs.gov.ng]</i>
TELEPHONE NO:	<i>[Handwritten: 2003 24671]</i>	DATE:	<i>[Handwritten: 12/11/07]</i>

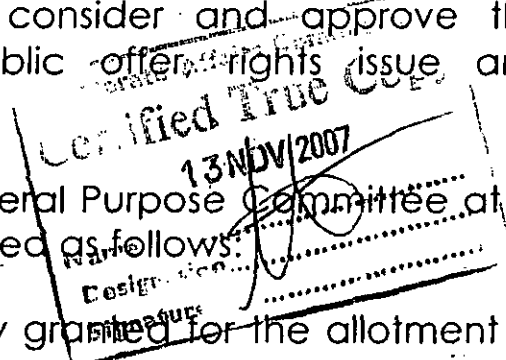
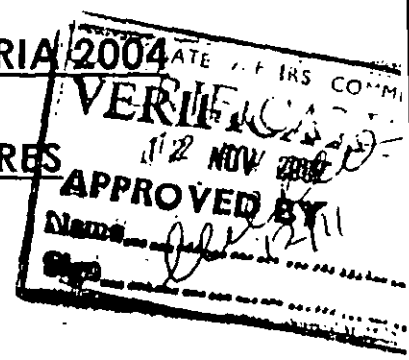
08015757763

THE FEDERAL REPUBLIC OF NIGERIACOMPANIES AND ALLIED MATTERS ACTC20 LAWS OF THE FEDERATION OF NIGERIA 2004PUBLIC COMPANY LIMITED BY SHARESORDINARY RESOLUTION OFUNITED BANK FOR AFRICA PLC(RC 2457)

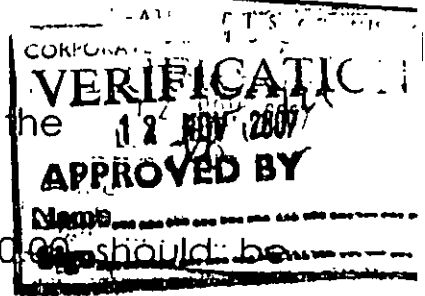
WHEREAS at a meeting of the Board of Directors of the United Bank for Africa Plc duly convened and held in New York, United States of America on April 26, 2007, the Board mandated the Finance & General Purpose Committee to consider and approve the allotment of shares from the public offer, rights issue and supplemental allotment.

NOW THEREFORE, the Finance & General Purpose Committee at its meeting of September 21, 2007 resolved as follows:

1. That approval be and is hereby granted for the allotment of 2,415,365,107 ordinary shares of the bank under the public offer, 63,864,124 ordinary shares of the bank under the rights issue and 562,347,272 ordinary shares of the Bank as preferential allotment indicated in the prospectus.
2. That approval be and is hereby granted for the following:
 - a. That N10,003,014,268.00 be accepted for the rights allotted;
 - b. That N39,459,000,000.00 be accepted for the public offer allotted;

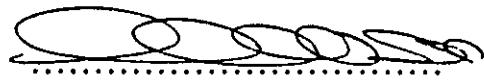


- c. That N45,078,778,745.00 be accepted for the supplementary offer allotted ; and
- d. That the surplus fund of N7,255,310,720.00 should be refunded to the applicants.

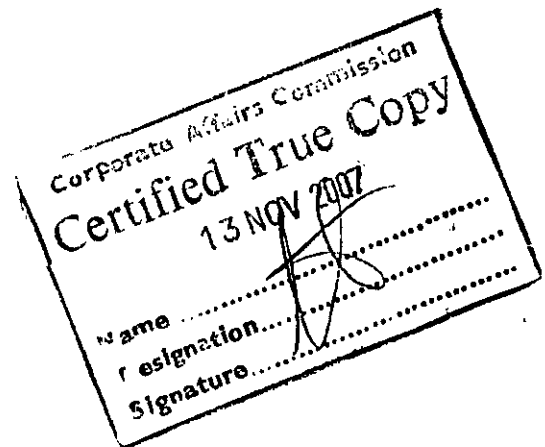


Dated this 21st day of SEPTEMBER 2007


DIRECTOR


SECRETARY


CERTIFIED TRUE COPY



END